

COURT FILE NUMBER 2401-02680
COURT COURT OF KING'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY



APPLICANTS IN THE MATTER OF *THE COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF THE PLAN OF COMPROMISE OR ARRANGEMENT OF RAZOR ENERGY CORP., RAZOR HOLDINGS GP CORP., AND BLADE ENERGY SERVICES CORP.

DOCUMENT **MONITOR'S CERTIFICATE**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT
Blake, Cassels & Graydon LLP
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RECITALS

- A. Pursuant to an Amended and Restated Initial Order of the Honourable Justice M.E. Burns, of the Court of King's Bench of Alberta (the "**Court**"), dated March 6, 2024, FTI Consulting Canada Inc. was appointed as the monitor (the "**Monitor**") of Razor Energy Corp. ("**Razor Energy**"), Razor Holdings GP Corp., and Blade Energy Services Corp.
- B. Pursuant to an Order of the Court dated July 17, 2024 (the "**Approval and Vesting Order**"), the Court approved the execution and delivery, by Razor Energy, of the Irrevocable Share Transfer Power of Attorney, dated effective July 17, 2024 (the "**FutEra Transactional Document**"), to be granted by Razor Energy, to and in favour of FutEra Power Corp. ("**FutEra**"); and provided for the vesting, in Seibu Investments Ltd. (the "**Share Purchaser**"), of all of Razor Energy's right, title and interest in and to the Purchased Shares, which vesting is to be effective with respect to the Purchased Shares upon the delivery by the Monitor, to the Share Purchaser, of a certificate confirming: (i) the payment, by the Share Purchaser, to Razor Energy, of the Purchase Price for the Purchased Shares; and, (ii) the Transaction has been completed to the satisfaction of the Monitor.

- C. Unless otherwise indicated herein, capitalized terms have the meanings set out in the Approval and Vesting Order.

THE MONITOR CERTIFIES the following:

1. The Monitor has been advised, by counsel to the Share Purchaser and counsel to Razor Energy, that the Share Purchaser (or its nominee) has paid, and Razor Energy has received, the Purchase Price for the Purchased Shares, in accordance with and as contemplated by the terms of the FutEra Transactional Document.
2. The Transaction has been completed to the satisfaction of the Monitor.
3. This Certificate was delivered by the Monitor at **2:20pm** on **August 15, 2024**

FTI CONSULTING CANADA INC., in its capacity as the monitor of RAZOR ENERGY CORP., RAZOR HOLDINGS GP CORP., AND BLADE ENERGY SERVICES CORP. and not in its personal or corporate capacity.

Per: 
Name: Dustin Olver, CPA, CIRP, LIT
Title: Senior Managing Director